

For Official Use Only

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Name of Person Filing Kerry Zettlemoyer	File Number U
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B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any) Name Ironworkers Local 404 Annuity Fund Trade Name if any P O Box Bldg Room No if any P O Box 6480 Street City Harrisburg State Pennsylvania ZIP Code + 4 17112-0480	9 Business deals with <input checked="" type="checkbox"/> a Labor Organization <input type="checkbox"/> b Trust <input type="checkbox"/> c Employer
10 If 9 b or 9 c is checked give trust or employer's name Name Trade Name if any P O Box Bldg Room No if any Street City State ZIP Code + 4	11 a Nature of such dealing <div style="border: 1px solid black; padding: 5px; min-height: 80px;">Quarterly Trustee Meeting / Lunch</div> 11 b Approximate dollar value of such dealing \$48 12 a Nature of interest held or income received <div style="border: 1px solid black; height: 100px;"></div> 12 b Amount

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13 a Name and address of Employer or Labor Relations Consultant (including trade name if any) Name Smith Barney City Group Trade Name if any P O Box Bldg Room No if any Street 151 West Street City Annapolis State Maryland ZIP Code + 4 21401	14 a Nature of payment <div style="border: 1px solid black; padding: 5px; min-height: 150px;">Box of steaks at Christmas</div> 14 b Amount of payment \$50
13 b Is the Business an Employer <input type="checkbox"/> or Consultant <input checked="" type="checkbox"/> ?	

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<p>8 Name and address of Business (including trade name if any)</p> <p>Name <input type="text" value="D H Evans"/></p> <p>Trade Name if any <input type="text"/></p> <p>P O Box Bldg Room No If any <input type="text" value="P O Box 6480"/></p> <p>Street <input type="text"/></p> <p>City <input type="text" value="Harrisburg"/></p> <p>State <input type="text" value="Pennsylvania"/> ZIP Code + 4 <input type="text" value="17112 0480"/></p>	<p>9 Business deals with</p> <p><input type="checkbox"/> a Labor Organization</p> <p><input checked="" type="checkbox"/> b Trust</p> <p><input type="checkbox"/> c Employer</p>
<p>10 If 9 b or 9 c is checked give trust or employer's name</p> <p>Name <input type="text" value="Ironworkers Local #404 Annuity Fund"/></p> <p>Trade Name if any <input type="text"/></p> <p>P O Box Bldg Room No If any <input type="text" value="P O Box 6480"/></p> <p>Street <input type="text"/></p> <p>City <input type="text" value="Harrisburg"/></p> <p>State <input type="text" value="Pennsylvania"/> ZIP Code + 4 <input type="text" value="17112 0480"/></p>	<p>11 a Nature of such dealing</p> <div style="border: 1px solid black; padding: 5px; min-height: 80px;">Annual Charity Lunch / Golf / Dinner</div> <p>11 b Approximate dollar value of such dealing <input type="text" value="\$126"/></p> <p>12 a Nature of interest held or income received</p> <div style="border: 1px solid black; height: 100px;"></div> <p>12 b Amount <input type="text"/></p>

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<p>13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)</p> <p>Name <input type="text"/></p> <p>Trade Name if any <input type="text"/></p> <p>P O Box Bldg Room No If any <input type="text"/></p> <p>Street <input type="text"/></p> <p>City <input type="text"/></p> <p>State <input type="text"/> ZIP Code + 4 <input type="text"/></p>	<p>14 a Nature of payment</p> <div style="border: 1px solid black; height: 150px;"></div>
<p>13 b Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?</p>	<p>14 b Amount of payment <input type="text"/></p>

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<p>8 Name and address of Business (including trade name if any)</p> <p>Name <input type="text" value="Ark Management"/></p> <p>Trade Name if any <input type="text"/></p> <p>P O Box Bldg Room No if any <input type="text"/></p> <p>Street <input type="text" value="125 Broad Street"/></p> <p>City <input type="text" value="New York"/></p> <p>State <input type="text" value="New York"/> ZIP Code + 4 <input type="text" value="10036-2699"/></p>	<p>9 Business deals with</p> <p><input type="checkbox"/> a Labor Organization</p> <p><input checked="" type="checkbox"/> b Trust</p> <p><input type="checkbox"/> c Employer</p>
<p>10 If 9 b or 9 c is checked give trust or employer's name</p> <p>Name <input type="text" value="Ironworkers District Council Benefit Plan"/></p> <p>Trade Name if any <input type="text"/></p> <p>P O Box Bldg Room No if any <input type="text"/></p> <p>Street <input type="text" value="6401 Castor Ave"/></p> <p>City <input type="text" value="Philadelphia"/></p> <p>State <input type="text" value="Pennsylvania"/> ZIP Code + 4 <input type="text" value="19149"/></p>	<p>11 a Nature of such dealing</p> <div style="border: 1px solid black; height: 80px; margin: 5px 0;"></div> <p>11 b Approximate dollar value of such dealing <input type="text" value="\$300"/></p> <p>12 a Nature of interest held or income received</p> <div style="border: 1px solid black; height: 100px; margin: 5px 0;"></div> <p>12 b Amount <input type="text"/></p>

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<p>8 Name and address of Business (including trade name if any)</p> <p>Name Ironworkers District Council Benefit Plan</p> <p>Trade Name if any <input type="text"/></p> <p>P O Box Bldg Room No if any <input type="text"/></p> <p>Street 6401 Castor Ave</p> <p>City Philadelphia</p> <p>State Pennsylvania ZIP Code + 4 19149 2798</p>	<p>9 Business deals with</p> <p><input checked="" type="checkbox"/> a Labor Organization</p> <p><input type="checkbox"/> b Trust</p> <p><input type="checkbox"/> c Employer</p>
<p>10 If 9 b or 9 c is checked give trust or employer s name</p> <p>Name <input type="text"/></p> <p>Trade Name if any <input type="text"/></p> <p>P O Box Bldg Room No if any <input type="text"/></p> <p>Street <input type="text"/></p> <p>City <input type="text"/></p> <p>State <input type="text"/> ZIP Code + 4 <input type="text"/></p>	<p>11 a Nature of such dealing</p> <div style="border: 1px solid black; padding: 5px; min-height: 80px;"> Quarterly Trustee Meeting Educational Hotel Lunch Dinner and Travel Expenses </div> <p>11 b Approximate dollar value of such dealing <input type="text" value="\$1 086"/></p> <p>12 a Nature of interest held or income received</p> <div style="border: 1px solid black; height: 100px; margin-top: 5px;"></div> <p>12 b Amount <input type="text"/></p>

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